



Gateway to Financial Literacy



Financial Education Courses from Arrowhead United Way and Partners.

Please mark which course you are interested in being presented.

Banking 101

Banking basics

- What is a checking account?
- What is a savings account?
- Why should I have/open an account?
- What are the benefits of having an account?

Budgeting

Change your paycheck to paycheck life-style.

- What is a budget?
- Benefits of a budget
- How to create a budget
- How to stick to your budget
- Debt management tips

Credit Management

- Overview/Understanding of credit reports and scores
- Pros and Cons of credit
- Establishing Credit
- Credit Repair
- How to protect your credit
- Different types of credit

Identity Theft

- What is identity theft?
- Learn how to protect yourself
- What to do if you are a victim

“Arrowhead United Way will need 24 hour advance notice if any course participants are in need of any special accommodations. Thank you!”

“This program or service is funded in whole or in part by the American Recovery & Reinvestment Act of 2009 in cooperation with the California Department of Community Services & Development and Community Action Partnership of San Bernardino County.”





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Investments

- Planning for the future
- Places to invest
- Asset building opportunities (purchasing house/car)
- Starting your own business

Alternate Financial Services / Predatory Lenders

- Avoid dishonest lenders
- Protect your equity
- Know your rights
- Check cashing locations

Tax Advantage / Tax Efficient Planning

- VITA Program
(Volunteer Income Tax Assistance)
- EITC Program
(Earned Income Tax Credit)
- IDA Program
(Individual Development Account)

Insurance

- Benefits of having insurance
- Health insurance
- Life insurance
- Where to get insurance
- How to qualify for insurance
- How to apply for insurance

Housing Services

- Know your rights
- Foreclosure / prevention
- Loss Mitigation 101
- Counseling process / program
- Making home affordable plan
- Landlord / tenant counseling

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